

Introduction to Sofina

TUESDAY November 29th - 5.00-6.00 pm

Location: SSE, room 750

Seeking to start a career as an entrepreneur or growth investor? We would like to invite you for a company presentation of Sofina, a Brussels-based global investment company!

We would like to introduce you to the current macro-economic environment and typical VC terms.

We believe this is the perfect opportunity to meet, get to know each-other and maybe you'll become our next intern. We will also discuss current open positions and our typical recruitment process.

Therefore, we invite you for a company presentation followed by an informal drink.

If you're interested, please register to the event via the following link:
<https://www.sasse.se/introduction-sofina>

Please also find the link to our website for further information: [Sofina - Purpose & Patience \(sofinagroup.com\)](https://sofinagroup.com)



Purpose & Patience

Sofina is a family-run Belgian investment company, listed on the Brussels stock exchange with about EUR 10bn NAV.

Our investment strategy includes both direct investments (from series B to beyond IPO) and indirect investment (private funds).

With 3 offices in Brussels, Luxembourg, and Singapore, we invest in the US, Europe, and Asia.

Snapshot



A FAMILY RUN
INVESTMENT COMPANY

FOUR FOCUS SECTORS



CONSUMER AND RETAIL



DIGITAL TRANSFORMATION



EDUCATION



HEALTHCARE

3

COMPLEMENTARY
INVESTMENT STYLES



SOFINA DIRECT

30%

OF NET ASSET VALUE ⁽¹⁾

LONG-TERM MINORITY INVESTMENTS

19%

OF NET ASSET VALUE ⁽¹⁾

SOFINA GROWTH – INVESTMENTS
IN FAST-GROWING BUSINESSES

SOFINA PRIVATE FUNDS

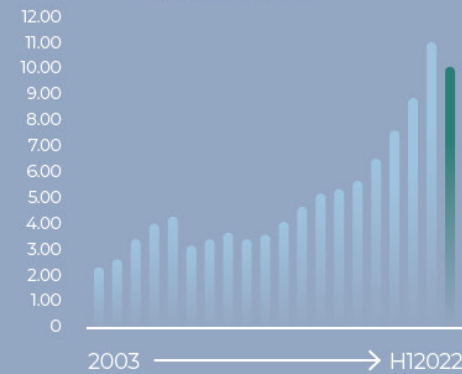
51%

OF NET ASSET VALUE ⁽¹⁾

INVESTMENTS IN VENTURE AND
GROWTH CAPITAL FUNDS

EUR **9.9** BN
NET ASSET VALUE ⁽²⁾

CHANGE OVER THE
LAST 20 YEARS ⁽³⁾



3

REGIONS



OFFICES IN BELGIUM,
LUXEMBOURG AND SINGAPORE

ROOTS GOING BACK

120+ YEARS



78

EMPLOYEES ACROSS
OUR 3 OFFICES

(1) Considering the portfolio in transparency as at 30 June 2022

(2) As at 30 June 2022

(3) The financial data at 31 December are prepared under IFRS standards since the financial year closed at 31 December 2004. The Net Asset Value for financial years prior to 2004 corresponds to the estimated value of the assets at 31 December. For 2022, the financial data are prepared under IFRS standards as at 30 June. Figures relating to 2016 and 2017 have been restated in accordance with IAS 28, §18 to ensure that the Net Asset Value for 2016 and 2017 can be compared with that of the following years as set up under the Investment Entity status.